

Substitute for form 1449/PTO				Complete if Known	
INFORMATION DISCLOSURE STATEMENT BY APPLICANT				Application Number	09/896,438
(Use as many sheets as necessary)				Filing Date	June 28, 2001
Sheet	1	of	3	First Named Inventor	Michael BENNETT
				Art Unit	3693
				Examiner Name	J. Borlinghaus
				Attorney Docket Number 324212007700	

U.S. PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Document Number Number-Kind-Code ² (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
1.	US-6,023,684		02-08-2000	Pearson	
FOREIGN PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Foreign Patent Document Country Code ³ -Number-Kind-Code ⁴ (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
					1 ⁵

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. ¹Applicant's unique citation designation number (optional). ²See Kind Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. ³Enter Office that issued the document, by the two-letter code (WIPO Standard ST 3). ⁴For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST 16 if possible. ⁶Applicant is to place a check mark here if English language Translation is attached

NON PATENT LITERATURE DOCUMENTS					
Examiner Initials	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.			
2.		"Corillian Voyager eFinance Suite on Microsoft BackOffice: Proven Scalability," Microsoft Corporation, 1999. 17 pages.			
3.		Bauwens, Philippe. "Press Information: Summary of Siemens Nixdorf's Presentations at CeBIT '96." located at < http://www.sni.be/en/news/press/it.htm > visited on April 18, 2000. Fourteen pages.			
4.		Lewis, Matt. "CheckFree Corporation Announces Record Quarterly and Six-Month Revenues Increases Financial Institutions Under Contract to 142," located at < http://www.investquest.com/InvestQuest/c/cfr/ne/earnings/cfr26.txt > visited on April 18, 2000. Seven pages.			
5.		"Open Financial Exchange and Microsoft," located at < http://fourier.coker.edu/robin/botc9.html > visited on April 18, 2000. Two pages.			
6.		"Traditional Banking makes its move: Integriion and IBM," located at < http://fourier.coker.edu/robin/botc8.html > visited on April 18, 2000. Three pages.			
7.		Flanigan, M. and Pecorara, J. "Yodlee And Exodus Team For Secure Personal Information Management," located at < http://www.yodlee.com/corporate/pressreleases/exodus.html > visited on April 12, 2000. Three pages.			
8.		"Sample 'My Yodlee' Page," located at < http://www.yodlee.com/demo.html > visited on April 12, 2000. Two pages.			
9.		"The Yodlee Platform," located at < http://www.yodlee.com > visited on April 12, 2000. Two pages.			
10.		"Yodlee.com launches a powerful, new consumer service to help you take control of your life online," located at < http://www.yodlee.com/corporate/pressreleases/launchfinal.html > visited on April 12, 2000. Two pages.			
11.		"15 North American Banks And IBM Form Company To Offer Electronic Banking And Commerce Services," located at < http://www.integriion.com/news/15banks.html > visited on April 18, 2000. Three pages.			
12.		"Integriion Launches End-To-End Industry Standard For Electronic Commerce," located at < http://www.integriion.com/news/story1.html > visited on April 18, 2000. Five pages.			
13.		"Intuit Announces 15 More Financial Institutions To Deliver Online Banking," located at			

Examiner Signature	Date Considered
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324212007700					

	<http://www.intuit.com/corporate/press_releases/020996.html> visited on April 18, 2000. Two pages.	
14.	"Q: How do I download prices from a Canadian exchange?" located at <http://www.intuit.com/support/quicken/faqs/win2/1846.html> visited on April 11, 2000. Three pages.	
15.	"Q: How do I track investments in my Portfolio window?" located at <http://www.intuit.com/support/quicken/faqs/mac/2161.html> visited on April 11, 2000. Two pages.	
16.	"Quicken 99 Helps Consumers Find Money-Saving Opportunities and Make Better Financial Decisions," located at <http://www.intuit.com/corporate/press_releases/090898.html> visited on April 11, 2000. Five pages.	
17.	"Intuit, Microsoft, and CheckFree Create Open Financial Exchange," located at <http://www.ofx.net/ofx/prsgest.asp?=5> visited on April 18, 2000. Two pages.	
18.	"S1 Corporation Files Suit Against Corillian Corporation For Patent Infringement," located at <http://investor.s1.com/reye/ir_site.zhtml?ticker=sone&script=410&layout=6&item_id=81111> visited on April 11, 2000. Two pages.	
19.	"S1 Corporation Granted Patent For Advanced Online Financial Services Technology," located at <http://investor.s1.com/reye/ir_site.zhtml?ticker=sone&script=410&layout=6&item_id=80122> visited on April 11, 2000. Three pages.	
20.	"VerticalOne Corporation To Offer Internet Users One-Stop For Managing Online Personal Content And Account Information," located at <http://www.verticalone.com/pr/pr52599.html> visited on April 11, 2000. Two pages.	
21.	SEC Accession No. [000950109-96-004207], located at <http://www.sec.gov/Archives/edgar/data/351139/000950109-96-004207.txt>, visited on April 18, 2000. Five of 170 pages.	

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